

## Despatch of Entitlement Offer Documents

**Doriemus Plc (ASX: DOR)** (“Doriemus” or the “Company”), advises that the Company has today despatched the Entitlement Offer Prospectus along with personalised entitlement and acceptance forms to all Eligible CDI holders as at the Record Date of 11 August 2021 at 5.00 pm (Perth time).

Eligible CDI holders are encouraged to carefully consider the full details of the Entitlement Offer as set out in the Entitlement Offer Prospectus. The key dates of the Entitlement Offer are set out in the offer document.

The Company has also sent notices in the form attached to all security holders who are not Eligible CDI holders, providing details of the entitlement offer and advising them that they will not be offered securities pursuant to the Entitlement Offer Prospectus.

### CONTACT:

For further information on this update or the Company generally, please visit our website at [www.doriemus.co.uk](http://www.doriemus.co.uk) or contact:

Jessamyn Lyons  
Joint Company Secretary  
Tel: +61 (0) 8 6245 2050  
Email: [jess@everestcorp.com.au](mailto:jess@everestcorp.com.au)

This report has been authorised for release by the Board of Doriemus PLC.

### Doriemus Plc

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Australian Contact Information:  
Jessamyn Lyons  
Joint Company Secretary

Address:  
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### Directors:

**Non-Executive Chairman**  
Keith Coughlan

**Technical Director**  
Greg Lee

**Non-Executive Director**  
Don Strang

**Corporate Information:**  
ASX Code: DOR



# Doriemus

16 August 2021

Dear Security holder

## Notification to Ineligible Holders

On 5 August 2021, Doriemus Plc (**Company**) lodged a prospectus with ASIC (**Prospectus**) for a non-renounceable entitlement offer (**Entitlement Offer**) of one CHESS Depository Interest (**CDI**) (each CDI representing one (1) fully paid ordinary share in the capital of the Company (**Shares**)) for every two CDIs held at an issue price of \$0.055 each, together with one (1) option to acquire a CDI with an exercise price of \$0.10 and an expiry date of 5 years from the date of issue (**New Option**) for every two (2) CDIs issued, to raise approximately \$1.99 million (before costs).

This letter is to inform you about the Entitlement Offer and to explain why you will not be able to subscribe for CDIs and New Options under the Entitlement Offer. This letter is not an offer to issue CDIs and New Options to you, nor an invitation for you to apply for CDIs and New Options. You are not required to do anything in response to this letter.

## Eligibility to participate in the Entitlement Offer

The Company has determined, pursuant to Listing Rule 7.7.1(a) and section 9A(3)(a) of the Corporations Act, that it would be unreasonable to make offers to CDI holders in countries other than Australia and New Zealand in connection with the Entitlement Offer, having regard to:

- (a) the relatively small number of CDI holders in the other jurisdictions where the Entitlement Offer would be made;
- (b) the number and value of CDIs for which such CDI holders would otherwise have been entitled; and
- (c) the costs of complying with the legal and regulatory requirements in each other jurisdiction where the Entitlement Offer would be made.

Eligible CDI holders are those holders of CDIs who, as at the Record Date, have a registered address in Australia or New Zealand.

A holder who is not an Eligible CDI holder will not be eligible to participate in the Entitlement Offer.

According to our records you do not satisfy the criteria for an Eligible CDI holder and therefore the Company is unable to extend to you the opportunity to participate in the Entitlement Offer. If our records are incorrect on this matter, please contact the Company per the details below.

If you have questions in relation to any of the matters described above, please contact your financial adviser or the Company on +61 8 6245 2050 between 9.00am and 5.00pm (WST), Monday to Friday.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'K. Coughlan', with a long horizontal flourish extending to the right.

**Keith Coughlan**  
**Chairman**  
**For and on behalf of Doriemus plc**

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