

Doriemus Plc

ARBN: 619 213 437

Head Office:
c/- Hill Dickinson,
The Broadgate Tower
20 Primrose Street
London, UK
EC2A 2EW

Phone: +44 7879 584 153
Email: info@doriemus.co.uk
Website: www.doriemus.co.uk

Australian Contact Information:
Jessamyn Lyons
Joint Company Secretary

Address:
Level 3
35 Outram Street
West Perth WA 6005
Australia

Postal Address:
PO Box 1240
West Perth WA 6872

Tel: 08 6245 2050
Email: jess@everestcorp.com.au

Directors:

Non-Executive Chairman
Keith Coughlan

Technical Director
Greg Lee

Non-Executive Director
Don Strang

Corporate Information:
ASX Code: DOR



ASX / Media Announcement

26 July 2021

CONVERTING SHARES TRADEABLE ON THE NEX EXCHANGE TO CDIs ON THE AUSTRALIAN SECURITIES EXCHANGE

Doriemus Plc (ASX: DOR) (“Doriemus” or the “Company”) would like to advise shareholders of the following information regarding converting Shares that were previously tradeable on the NEX Exchange to CDIs tradeable on the Australian Securities Exchange (ASX).

Background

Up until close of trading on 1 March 2018, the Company was dual listed, with a listing of its ordinary shares (Shares) in the UK on the NEX Exchange and a listing of its Shares in the form of CHESS Depository Interests (CDIs) on the Australian Securities Exchange (ASX). As of close of trading 1 March 2018, the Company delisted from NEX, however the Company maintained its listing on the ASX.

If holders of ordinary shares wish to convert their ordinary shares to CDIs to settle trades on the ASX, they can do so by contacting the Company’s UK Share Registry Computershare Investor Services PLC (**Computershare UK**), on +44 (0)370 702 0000 during 9.00 a.m. to 5.00 p.m. on any London business day.

Holders of ordinary shares will, in summary, be asked to undertake one of the following processes:

- (a) Where Shares are held in certificated form, a paper form, titled “UK-AUS CDI Issuance”, will need to be completed and returned by post to Computershare along with the relevant original Share certificates, representing the Shares to be transferred to CHESS Depository Nominee Pty Limited (CDN) to enable the issuance of CDIs to occur.
- (b) Where Shares are held in uncertificated form (that is through CREST), an online form will need to be issued and a corresponding CREST stock withdrawal transaction completed within the CREST system.

In both cases, where valid instructions have been received, the Shares will be transferred to CDN and CDIs will be issued to the specified CHESS or issuer sponsored account in Australia by the Company’s Australian Registry, Computershare Investor Services Pty Limited (Computershare AU).

It is expected that this process will be completed within 24 hours, provided that Computershare UK is in receipt of a duly completed and valid removal request instruction. However, no guarantee can be given about the time required for this conversion to take place. Once the securities are held in CDI form they will be freely tradable on the ASX.

The Company's Registry will not charge certificated holder of Shares for this service. However, a fee will be payable by market participants holding Shares through CREST in accordance with Computershare UK's standard tariff.

Please contact the Company's UK Share Registry, Computershare UK, on +44 (0)370 702 0000 should you have any questions or by email on [!ALLUKGlobalTransactionTeam@computershare.co.uk](mailto:ALLUKGlobalTransactionTeam@computershare.co.uk).

CONTACT:

For further information on this update or the Company generally, please visit our website at www.doriemus.co.uk or contact:

Jessamyn Lyons
Joint Company Secretary
Tel: +61 (0) 8 6245 2050
Email: jess@everestcorp.com.au

This release has been authorised for release by the Board of Doriemus PLC.