



Cancellation Summary

---

**Entity name**

DORIEMUS PLC

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday March 24, 2020

**Reason for cancellation of previous announcement**

The capital raising element of the Proposed Acquisition will not proceed as per ASX release dated 24.03.2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

DORIAMUS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ARBN

**Registration Number**

619213437

**1.3 ASX issuer code**

DOR

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

The capital raising element of the Proposed Acquisition will not proceed as per ASX release dated 24.03.2020

**1.4d Date of previous announcement(s) to this cancellation**

Friday March 20, 2020

**1.5 Date of this announcement**

Tuesday March 24, 2020

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 - Are any of the following approvals required for the placement or other type of issue?**

- **+Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity**

 Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Thursday March 12, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

Plus other conditions precedent as detailed in announcement dated 30 January 2020.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

 New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

 No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

 Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

 Yes**ASX +Security Code**

New class-code to be confirmed

**+Security Description**

Listed options, exercise price of 8 cents, expiring 19 March 2024 or 4 years from the date of issue

**+Security Type**

Options

**Maximum Number of +securities proposed to be issued**

10,000,000

**Purpose of the issue**

Options to be issued to the Lead Manager, Hartleys Limited, for services provided in connection with the Acquisition and Capital Raising.

**Offer price details for retail security holders****In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Oversubscription & Scale back details****May a scale back be applied to this event?** No

## Options details

**+Security Currency**

AUD - Australian Dollar

**Exercise Price**

AUD 0.0800

**Expiry date**

Tuesday March 19, 2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

DOR : CHESS DEPOSITARY INTERESTS 1:1

**Please provide any further information relating to the principal terms of the +securities**

As per announcement dated 30 January 2020, the free-attaching options will be issued with an expiry date 4 years from the date of completion of the Acquisition, which is expected to be 19 March 2024.

## Part 7C - Timetable

**7C.1 Proposed +issue date**

Tuesday March 24, 2020



Part 7D - Listing Rule requirements

---

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

Thursday March 12, 2020

**7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

---

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Part 7F - Further Information

---

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**