



Update Summary

Entity name

DORIEMUS PLC

Announcement Type

Update to previous announcement

Date of this announcement

Friday March 20, 2020

Reason for update to a previous announcement

A change to the proposed issue date of the securities

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

DORIEMUS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ARBN

Registration Number

619213437

1.3 ASX issuer code

DOR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

A change to the proposed issue date of the securities

1.4b Date of previous announcement(s) to this update

Thursday March 5, 2020

1.5 Date of this announcement

Friday March 20, 2020

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

 Yes

2A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Thursday March 12, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Plus other conditions precedent as detailed in the announcement dated 30 January 2020.

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**ASX +Security Code and Description**

DOR : CHESS DEPOSITARY INTERESTS 1:1

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

 New class

Will the proposed issue of this +security include an offer of attaching +securities?

 No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

 No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)



Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
 Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
 Yes

ASX +Security Code

New class-code to be confirmed

+Security Description

Listed options, exercise price of 8 cents, expiring 19 March 2024.

+Security Type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

2

For a given quantity of +securities held

3

What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

Maximum Number of +securities proposed to be issued

38,655,417

Reason for the update of 'Maximum Number of +securities proposed to be issued'

Purpose of the issue

To reward Eligible Holders for their support and patience as the Company continues to develop.

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security Currency

AUD - Australian Dollar

Exercise Price

AUD 0.0800

Expiry date

Tuesday March 19, 2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

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Please provide any further information relating to the principal terms of the +securities



Part 2C - Timetable

2C.1 +Record date

Tuesday March 17, 2020

2C.3 Ex date

Monday March 16, 2020

2C.4 Record date

Tuesday March 17, 2020

2C.5 +Issue date

Tuesday March 24, 2020

2C.6 Date trading starts on a normal T+2 basis

Wednesday March 25, 2020

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday March 27, 2020

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

Yes

2D.1a Please explain how holdings on different registers or subregisters will be aggregated for the purposes of determining entitlements

The Company is registered in the United Kingdom where shares have been issued. The Company is listed in Australia where CDIs over underlying shares have been issued. The offer assumes all shares are held as CDIs.

2D.2 Countries in which the entity has security holders who will not be eligible to participate in the proposed +bonus issue

Only holders of CDIs or Shares in the Company with a registered address in Australia or New Zealand are eligible for the issue.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

None

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

No