



Update Summary

Entity name

DORIEMUS PLC

Announcement Type

Update to previous announcement

Date of this announcement

Friday March 20, 2020

Reason for update to a previous announcement

A change to the proposed issue date of securities.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

DORIEMUS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ARBN

Registration Number

619213437

1.3 ASX issuer code

DOR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

A change to the proposed issue date of securities.

1.4b Date of previous announcement(s) to this update

Wednesday March 11, 2020

1.5 Date of this announcement

Friday March 20, 2020

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

| Approval/Condition | Date for determination | Is the date estimated or actual? | ** Approval received/condition met? |
|---------------------------|-------------------------|--|-------------------------------------|
| +Security holder approval | Thursday March 12, 2020 | <input checked="" type="checkbox"/> Actual | |

Comments

Plus other conditions precedent as detailed in the announcement dated 30 January 2020.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ASX +Security Code and Description

DOR : CHESS DEPOSITARY INTERESTS 1:1

Maximum Number of +securities proposed to be issued

1,714,285

Reason for the update of 'Maximum Number of +securities proposed to be issued'



Purpose of the issue

1,714,285 CDIs are proposed to be issued as consideration for Lead Manager services provided in connection with the Proposed Transaction.

Offer price details for retail security holders

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

No

Part 7C - Timetable

7C.1 Proposed +issue date

Tuesday March 24, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

Thursday March 12, 2020

7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No



Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue