



## Announcement Summary

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**Entity name**

DORIEMUS PLC

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 5, 2020

**The Proposed issue is:**

A non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)

**Total number of +securities proposed to be issued for a non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)**

<b>ASX +Security Code</b>	<b>+Security Description</b>	<b>Maximum Number of +securities to be issued</b>
n/a	Listed Options, exercise price of 8 cents, expiring 19 March 2024.	14,285,714
DOR	CHESS DEPOSITARY INTERESTS 1:1	42,857,143

**Closing date for receipt of acceptances**

Friday March 13, 2020

**Proposed +issue date**

Friday March 20, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

DORIEMUS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ARBN

**Registration Number**

619213437

**1.3 ASX issuer code**

DOR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday March 5, 2020

**1.6 The Proposed issue is:**

A non-+pro rata offer of +securities under a +disclosure document or +PDS



Part 5 - Details of proposed non-pro rata offer under a disclosure document or PDS

Part 5A - Conditions

**5A.1 - Are any of the following approvals required for the non-pro rata offer of securities under a disclosure document or PDS?**

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

5A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Thursday March 12, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

Plus other conditions precedent as detailed in the announcement dated 30 January 2020

Part 5B - Offer details

**Is the proposed security a 'New class' (securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this security include an offer of attaching securities?**

Yes

Details of securities proposed to be issued

**ASX Security Code and Description**

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**Maximum Number of securities proposed to be issued**

42,857,143



**Minimum Number of +securities proposed to be offered to each individual +security holder**

**Maximum Number of +securities proposed to be offered to each individual +security holder**

**Minimum subscription \$ amount proposed to be offered to each individual security holder**

**Maximum subscription \$ amount proposed to be offered to each individual security holder**

**Purpose of the issue**

To fund acquisition of 100% of the issued capital of Coera Limited, a wholly owned subsidiary of Oilex. Please refer to ASX announcement dated 30 January 2020.

**Offer price details for retail security holders**

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.03500

**Offer price details for institutional security holders**

**Could offer price per +security be determined by bookbuild?**

No

**Oversubscription & Scale back details**

**Are +security holders allowed to oversubscribe?**

No

**May a scale back be applied to this event?**

Yes

**Provide the scale back details**

The allocation of CDIs and Attaching Options among Applicants in the Priority Offer will be determined by the Company, in consultation with the Lead Manager.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Attaching +Security

**Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)?**

New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

**Details of attaching +securities proposed to be issued**



**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
 Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
 Yes

**ASX +Security Code**

New class-code to be confirmed

**+Security Description**

Listed Options, exercise price of 8 cents, expiring 19 March 2024.

**+Security Type**

Options

**Maximum Number of +securities proposed to be issued**

14,285,714

**Minimum Number of +securities proposed to be offered to each individual +security holder**

**Maximum Number of +securities proposed to be offered to each individual +security holder**

**Minimum subscription \$ amount proposed to be offered to each individual security holder**

**Maximum subscription \$ amount proposed to be offered to each individual security holder**

**Offer price details for retail security holders**

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD

**Offer price details for institutional security holders**

**Could offer price per +security be determined by bookbuild?**

No

**Oversubscription & Scale back details**

**Are +security holders allowed to oversubscribe?**

No

**May a scale back be applied to this event?**

Yes

**Provide the scale back details**

The allocation of CDIs and Attaching Options among Applicants in the Priority Offer will be determined by the Company, in consultation with the Lead Manager.

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



Options details

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**+Security Currency**

AUD - Australian Dollar

**Exercise Price**

AUD 0.0800

**Expiry date**

Tuesday March 19, 2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

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**Please provide any further information relating to the principal terms of the +securities**

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Part 5C - Timetable

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**5C.1 Lodgement date of +disclosure document or +PDS with ASIC**

Thursday March 5, 2020

**5C.2 Date when +disclosure document or +PDS and acceptance forms will be made available to investors**

Friday March 6, 2020

**5C.3 Offer open date**

Friday March 6, 2020

**5C.4 Closing date for receipt of acceptances**

Friday March 13, 2020

**5C.6 Proposed +issue date**

Friday March 20, 2020

Part 5D - Listing Rule requirements

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**5D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

Thursday March 12, 2020



Part 5E - Fees and expenses

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**5E.1 Will there be a lead manager or broker to the proposed offer?**

Yes

**5E.1a Who is the lead manager/broker?**

Hartleys Limited

**5E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

In relation to their services provided in respect to the Acquisition and Capital raising Hartleys Limited will be paid a fee of 6% of the funds raised, 1,714,285 CDIs (subject to obtaining any approvals required) and 10,000,000 options to subscribe for 10,000,000 CDIs with a proposed exercise price of 8 cents per option exercisable at any time prior to the fourth anniversary of the date of completion of the acquisition, as announced to the market on 30 January 2020.

**5E.2 Is the proposed offer to be underwritten?**

No

**5E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**5E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Part 5F - Further Information

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**5F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**5F.2 The entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority**

No

**5F.3 URL on the entity's website where investors can download the +disclosure document or +PDS**

<https://www.doriemus.co.uk/investor-relations/>

**5F.4 Any other information the entity wishes to provide about the proposed offer**

No