



## Announcement Summary

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**Entity name**

DORIEMUS PLC

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 5, 2020

**The Proposed issue is:**

A bonus issue

**Total number of +securities proposed to be issued for a bonus issue**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Listed options, exercise price of 8 cents, expiring 19 March 2024.	38,655,417

**Ex date**

Monday March 16, 2020

**+Record date**

Tuesday March 17, 2020

**+Issue date**

Friday March 20, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

DORIEMUS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ARBN

**Registration Number**

619213437

**1.3 ASX issuer code**

DOR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday March 5, 2020

**1.6 The Proposed issue is:**

A +bonus issue



## Part 2 - Details of proposed bonus issue

## Part 2A - Conditions

**2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

 Yes

## 2A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Thursday March 12, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

Plus other conditions precedent as detailed in the announcement dated 30 January 2020.

## Part 2B - Issue details

**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued****ASX +Security Code and Description**

DOR : CHESS DEPOSITARY INTERESTS 1:1

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

 New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

 No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

 No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**



**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
 Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
 Yes

**ASX +Security Code**

New class-code to be confirmed

**+Security Description**

Listed options, exercise price of 8 cents, expiring 19 March 2024.

**+Security Type**

Options

**Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**The quantity of additional +securities to be issued**

2

**For a given quantity of +securities held**

3

**What will be done with fractional entitlements?**

Fractions rounded down to the nearest whole number or fractions disregarded

**Maximum Number of +securities proposed to be issued**

38,655,417

**Purpose of the issue**

To reward Eligible Holders for their support and patience as the Company continues to develop.

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

 Yes

## Options details

**+Security Currency**

AUD - Australian Dollar

**Exercise Price**

AUD 0.0800

**Expiry date**

Tuesday March 19, 2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

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**Please provide any further information relating to the principal terms of the +securities**



**2C.1 +Record date**

Tuesday March 17, 2020

**2C.3 Ex date**

Monday March 16, 2020

**2C.4 Record date**

Tuesday March 17, 2020

**2C.5 +Issue date**

Friday March 20, 2020

**2C.6 Date trading starts on a normal T+2 basis**

Monday March 23, 2020

**2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday March 25, 2020

Part 2D - Further Information

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**2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?**

Yes

**2D.1a Please explain how holdings on different registers or subregisters will be aggregated for the purposes of determining entitlements**

The Company is registered in the United Kingdom where shares have been issued. The Company is listed in Australia where CDIs over underlying shares have been issued. The offer assumes all shares are held as CDIs.

**2D.2 Countries in which the entity has security holders who will not be eligible to participate in the proposed +bonus issue**

Only holders of CDIs or Shares in the Company with a registered address in Australia or New Zealand are eligible for the issue.

**2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue**

No

**2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue**

None

**2D.5 Any other information the entity wishes to provide about the proposed +bonus issue**

No