

Cleansing Notice

Doriemus Plc (ASX: DOR) (“Doriemus” or the “Company”) is pleased to advise that it completed the issue of a total of 7,563,016 CHESS Depository Interests (**CDIs**) (equivalent to 7,563,016 ordinary shares) at \$0.065 per CDI via a Placement to sophisticated and professional investors as announced on 3 and 5 December 2018.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (“Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the CDIs issued pursuant to the Placement (“**CDIs**”) and noted in the Appendix 3B lodged on 10 December 2018 falls within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”), the Company gives notice that:

- (a) the Company issued the CDIs without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - ii. that investors and their professional advisors would reasonable require for the purpose of making an informed assessment of:
 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 2. the rights and liabilities attaching to the Securities.

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.doriemus.co.uk or contact:

Investors / Shareholders:

Doriemus Plc (www.doriemus.co.uk)

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Don Strang (Executive Director)

Greg Lee (Technical Director)

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Doriemus Plc

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Directors:

Executive Chairman

David Lenigas

Executive Directors

Greg Lee

Donald Strang

Non-Exec Directors

Hamish Harris

Corporate Information:

ASX Code: DOR

